

**Notice of consolidation, sub-division, redemption of share or re-conversion of shares into stocks (CAC 5A)**

Pursuant to Sections 125, 182 & 418(2) of the Companies and Allied Matters Act, 2020

**CAC 5A  
NOTICE OF CONSOLIDATION, SUB-DIVISION, REDEMPTION OF SHARES OR RE-CONVERSION OF SHARES INTO STOCKS**



**✓ What this form is for**  
You may use this form for notice of consolidation, sub-division, redemption of shares or re-conversion of share into stocks

**✗ What this form is NOT for**  
You cannot use this form to give notice of a conversion of shares into stock

**For further information**  
Please refer to our guidance at [www.cac.gov.ng](http://www.cac.gov.ng)

<b>1. Company details</b>				
Registration Number				
Company name in full				
<b>2. Date of resolution</b>			-	
<b>3. Consolidation</b>				
Please show the amendments to class of shares				
Class of shares (E.g. Ordinary/Preference, etc.)	<b>Previous share structure</b>		<b>New share structure</b>	
	Number of issued shares	Nominal value of each share	Number of issued shares	Nominal value of each share
<b>4. Sub-division</b>				
Please show the amendments to class of shares				
Class of shares (E.g. Ordinary/Preference, etc.)	<b>Previous share structure</b>		<b>New share structure</b>	
	Number of issued shares	Nominal value of each share	Number of issued shares	Nominal value of each share
<b>5. Redemption</b>				
Please show the class number and nominal value of shares that have been redeemed. Only redeemable shares can be redeemed				
Class of shares (E.g. Ordinary/Preference, etc.)	<b>Previous share structure</b>		<b>New share structure</b>	

<b>6. Re-conversion</b>		

Please show the class, number and nominal value of shares following re-conversion into stock.

<b>New share structure</b>			
Value of stock	Class of shares (E.g. Ordinary/Preference etc.)	Number of issued shares	Nominal Value of each share

**Statement of capital**

**Section 7** should reflect the company's issued capital following the changes made in this form.

**7. Statement of issued share capital**

Please complete the below to show each share classes held.

Class of shares	Amount paid up on each share	Amount (if any) unpaid on each	Number of shares	Aggregate nominal value
<b>Totals</b>				

**8. Statement of issued share capital** (Prescribed particulars of rights attached to shares)

Class of share	Prescribed particulars	<b>Prescribed particulars of rights attached to shares</b> The particulars are: 1. particulars of voting rights, including rights that arise only in certain circumstances; 2. particulars of any rights, as respect dividends, to participate in a distribution; 3. particulars of any rights, as respects capital, to participate in a distribution (including winding up); and 4. whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder and any terms or conditions relating to redemption of these shares.

**9. Authentication**

Name		This form is authorised by a Director, Secretary or any authorised officer of the company.
Description		

**Presented for filing by:**

Name		
	Street	

Address	<i>City area/District</i>		
	<i>City/Town/Village</i>		
	<i>Local Government</i>		
	<i>Postal code</i>		
	<i>State</i>		
	<i>Country</i>		
Phone Number			
Email		Accreditation Number (where applicable)	
Signature		<i>Date</i>	

**NOTE:**

Companies and Allied Matters Act, 2020 Section 862.

- 1) Subject to the provisions of subsections (2) and (3), if any person in any return, report, certificate, balance sheet, or other document required by, or for the purpose of any of the provisions of this Act, wilfully makes a statement which is false in any material particular knowing it to be false, he commits an offence and is liable -
  - (a) on conviction to imprisonment for a term of two years; and
  - (b) in the case of a company, to fine as the Court deems fit for every day the default continues.
- 2) A company which makes a statement in its annual returns which is false in any material particular shall in respect of each year of any such returns be liable to a penalty prescribed in the Commission's regulations if it is a small company or in any other case.
- 3) Nothing in this section shall affect the provisions of any enactment imposing penalties in respect of perjury in force in Nigeria.